

Fill in this information to identify the case:

Debtor name Blackwall Process LLC

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 1,508,138.62**1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 1,508,138.62**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 1,107,294.63**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*\$ 4,074.53**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*+\$ 2,474,572.94

4. Total liabilities

Lines 2 + 3a + 3b

\$ 3,585,942.10

Fill in this information to identify the case:Debtor name Blackwall Process LLCUnited States Bankruptcy Court for the: Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. PRISM	Checking	5 7 7 1	\$ 42.02
3.2. Amegy	Checking	8 9 5 9	\$ 2,104.74

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1\$ 2,146.76

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor Blackwall Process LLC Case number (if known) _____
 Name

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**

11a. 90 days old or less:	<u>872,936.39</u>	-	<u>130,940.46</u>	= →	<u>\$ 741,995.93</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>872,936.39</u>	-	<u>130,940.46</u>	= →	<u>\$ 741,995.93</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,483,991.86**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Blackwall Process LLC

Name

Case number (if known)

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
See Schedule A/B Part 5, Question 20 Attachment		94,002.00		Unknown
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
See Schedule A/B Part 5, Question 22 Attachment		1,102,579.41	book value	Unknown
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ 0.00
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

Blackwall Process LLC

Name

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33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. Is a depreciation schedule available for any of the property listed in Part 7?☐ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☐ No☐ Yes

Debtor

Blackwall Process LLC

Name

Case number (if known)

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2013--FORD F-150 VIN#1FTFW1ET6DF889998	\$ 22,000.00	Book Value	\$ 22,000.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See continuation sheet			
	\$ 185,708.12		\$ Unknown
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 22,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Blackwall Process LLC

Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____	_____	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				\$ _____
57. Is a depreciation schedule available for any of the property listed in Part 9?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
_____	\$ _____	_____	\$ _____
61. Internet domain names and websites			
blackwallprocess.com	\$ _____	_____	Unknown
62. Licenses, franchises, and royalties			
_____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations			
_____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property			
_____	\$ _____	_____	\$ _____
65. Goodwill			
_____	\$ _____	_____	\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$ 0.00

Debtor

Blackwall Process LLC
Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

Note Receivable--Mike Kramer 1.24.2023

100,000.00

Total face amount

—

100,000.00

doubtful or uncollectible amount

= →

\$ 0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year _____ \$ _____
 Tax year _____ \$ _____
 Tax year _____ \$ _____

73. Interests in insurance policies or annuities

\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Prostar Manufacturing LLC

\$ Unknown

Nature of claim Breach of Contract Counterclaim

Amount requested \$ 800,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

\$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ _____

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Blackwall Process LLC

Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 2,146.76	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 1,483,991.86	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 22,000.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 1,508,138.62	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 1,508,138.62		\$ 1,508,138.62

Debtor 1

Blackwall Process LLC

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

50) Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

General description Net book value Valuation method Current value

See Schedule A/B 177,177.00 Book Value Unknown

Part 8, Question

50 Attachment

Hand Tools 8,531.12 book value Unknown

Blackwall Process, LLC

A/R Aging Summary

As of December 17, 2024

	CURRENT	1 - 30	31 - 60	61 - 90	91 AND OVER	TOTAL
AERA						\$0.00
Aera West Flank BW21001					868,155.00	\$868,155.00
Total AERA					868,155.00	\$868,155.00
Coastal Resources Group						\$0.00
Coastal - PO 4025360					4,858.00	\$4,858.00
Coastal - PO 4025660					648.00	\$648.00
Total Coastal Resources Group					5,506.00	\$5,506.00
Hargrove Construction and Sales						\$0.00
Steel Purchases					0.00	\$0.00
Total Hargrove Construction and Sales					0.00	\$0.00
JR Manufacturing						\$0.00
JR Mfg - Plug Project					-4,258.98	\$ -4,258.98
Total JR Manufacturing					-4,258.98	\$ -4,258.98
Universal Facility Construction, LLC						\$0.00
Universal Facility Construction - SS Threaded Flanges					2,262.43	\$2,262.43
Universal Facility Contruction - SS Threaded Flanges					1,271.94	\$1,271.94
Total Universal Facility Construction, LLC					3,534.37	\$3,534.37
Vista Water Solutions PB, LLC						\$0.00
Vista - PFF - PO R40E SS SWD.WMTZ					0.00	\$0.00
Total Vista Water Solutions PB, LLC					0.00	\$0.00
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$872,936.39	\$872,936.39

Blackwall Process, LLC
Inventory Valuation Summary
As of December 19, 2024

	Qty	Asset Value	Calc. Avg
PUMP			
PUMP, CHEMICAL, 5GAL/HR	8.00	6,800.00	850.00
Total PUMP		\$ 6,800.00	
SWORD			
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Big Spring Yd	1.00	50,000.00	50,000.00
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Coahoma Yd	1.00	50,000.00	50,000.00
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Knott Yd	2.00	100,000.00	50,000.00
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Odessa Yd	2.00	100,000.00	50,000.00
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Pecos Yd	1.00	50,000.00	50,000.00
Skid dims 6' x 12' x 4', Pump w/ NEMA 7 Starter, 316SS eductor, 316 SS piping spool, Upton Yd	1.00	50,000.00	50,000.00
Total SWORD		\$ 400,000.00	
VALVE			
VALVE, BALL, 2IN, CARBON STEEL, THREADED, 1000#, SS INTERNALS	83.00	4,627.25	55.75
VALVE, BALL, 3/4IN, CARBON STEEL, 3000#, SS INTERNALS, BALON	96.00	3,260.16	33.96
VALVE, BALL, 3IN, SS, RAISED FACE FLANGED, ANSI 150, LEVER OP	1.00	380.00	380.00
VALVE, BALL, 3IN, SS, RING JOINT FLANGED, ANSI 1500, LEVER OP	1.00	6,950.00	6,950.00
VALVE, BALL, 4IN, CARBON STEEL, RAISED FACE FLANGED, ANSI 900, GEAR OP, SS INTERNALS	33.00	85,800.00	2,600.00
VALVE, BUTTERFLY, 10IN, SS, LUG, ANSI 150, VITON, LEVER OP (RED)	2.00	3,534.00	1,767.00
VALVE, BUTTERFLY, 3IN, SS, LUG, ANSI 150, BUNA, LEVER OP (BLUE)	4.00	1,964.00	491.00
VALVE, BUTTERFLY, 3IN, SS, LUG, ANSI 150, HIGH PERFORMANCE, LEVER OP	313.00	157,439.00	503.00
VALVE, BUTTERFLY, 3IN, SS, LUG, ANSI 150, VITON, LEVER OP (RED)	19.00	9,557.00	503.00
VALVE, BUTTERFLY, 4IN, CARBON STEEL, LUG, ANSI 150, SS INTERNALS, HIGH PERFORMANCE, LEVER OP # □	1.00	373.00	373.00
VALVE, BUTTERFLY, 4IN, SS, DROP IN, ANSI 150, VITON, LEVER OP (RED)	4.00	1,440.00	360.00
VALVE, BUTTERFLY, 4IN, SS, LUG, ANSI 150, BUNA, LEVER OP (BLUE)	17.00	9,996.00	588.00
VALVE, BUTTERFLY, 4IN, SS, LUG, ANSI 150, BUNA, LEVER OP (WHITE)	17.00	9,996.00	588.00
VALVE, BUTTERFLY, 4IN, SS, LUG, ANSI 150, VITON, LEVER OP (RED)	38.00	23,142.00	609.00
VALVE, BUTTERFLY, 6IN, SS, LUG, ANSI 150, BUNA, LEVER OP (WHITE)	18.00	15,300.00	850.00
VALVE, BUTTERFLY, 8IN, SS, LUG, ANSI 150, BUNA, LEVER OP (WHITE)	26.00	32,630.00	1,255.00
VALVE, GATE, 16IN, CARBON STEEL, RAISED FACE FLANGED, ANSI 150, SS INTERNALS	3.00	28,371.00	9,457.00
VALVE, GATE, 6IN, CARBON STEEL, RAISED FACE FLANGED, ANSI 150, SS INTERNALS	9.00	5,670.00	630.00
VALVE, GATE, 8IN, SS, ANSI 150	1.00	2,125.00	2,125.00
VALVE, SWING CHECK, 10IN, CARBON STEEL, RAISED FACE FLANGED, ANSI 150, SS INTERNALS	2.00	2,600.00	1,300.00
VALVE, SWING CHECK, 4IN, CARBON STEEL, RAISED FACE FLANGED, ANSI 150, SS INTERNALS	2.00	800.00	400.00
VALVE, SWING CHECK, 6IN, CS X SS, ANSI 150	3.00	1,830.00	610.00
VALVE, SWING CHECK, 8IN, ss, RAISED FACE FLANGED, ANSI 150	7.00	15,225.00	2,175.00
VALVE, SWING CHECK, 8IN, CS X SS, ANSI 150	3.00	3,015.00	1,005.00
VALVE, WAFER CHECK, 2IN, SS, ANSI 300, DUAL DOOR	4.00	500.00	125.00
Total VALVE		\$ 426,524.41	
WATERBRIDGE SURPLUS			
8" 150# Check Valve 316 SS (CF8M)	8.00	\$ 20,800.00	2,600.00
6" 600# Check Valve 316 SS (CF8M)	4.00	\$ 8,600.00	2,150.00
10" 300# Ball Valve 316 SS (CF8M)	6.00	\$ 23,910.00	3,985.00
8" 600# Ball Valve 316 SS (CF8M)	8.00	\$ 25,280.00	3,160.00
10" Crimp FlexSteel Connection- 300# 316 SS	86.00	\$ 58,050.00	675.00
8" Crimp FlexSteel Connection- 300# 316 SS	39.00	\$ 19,110.00	490.00
4" Crimp Poly Connection - 300# CS	92.00	\$ 27,600.00	300.00
10" 300# Fabricated Pipe Spool 45° 316SS	6.00	\$ 18,600.00	3,100.00
10" Raised Face Blind (RFBL) 300# 316 SS	18.00	\$ 3,150.00	175.00
8" RFBL 300# 316 SS	21.00	\$ 2,205.00	105.00
10" 45 DEG ELL DR 7 2 SEG	21.00	\$ 13,020.00	620.00
12" 45 DEG ELL DR7 2 SEG	50.00	\$ 34,000.00	680.00
12" 45 DEG DR 7 REINFORCED WITH 16"	2.00	\$ 1,800.00	900.00
12" 90 DEG DR-7	4.00	\$ 1,520.00	380.00
10" 4710 B.F 90 DEG ELL 3 SEGMENT SDR 5.5/7 336 PSI	4.00	\$ 1,680.00	420.00
10" 4710 B.F 45 DEG ELL 2 SEGMENT SDR 5.5/7 336 PSI	11.00	\$ 2,420.00	220.00
12" 4710 B.F 90 DEG ELL 3 SEGMENT SDR 5.5/7 336PSI	2.00	\$ 1,030.00	515.00
12" 4710 B.F 45 DEG ELL 3 SEGMENT SDR 5.5/7 336PSI	4.00	\$ 1,260.00	315.00
12" 45 DEG DR 7	2.00	\$ 540.00	270.00
10" 45 DEG DR7 REINFORCED 12"	6.00	\$ 4,680.00	780.00
Total WATERBRIDGE SURPLUS		\$ 269,255.00	
TOTAL		\$ 1,102,579.41	

Schedules B-47 and B-50

Fixed Assets

15361 Backup Generator	177,177.00
15380 Hand Tools	8,351.12
15402 2013 Ford F-150	22,000.00
15999 Accumulated Depreciation	-172,859.43
Total Fixed Assets	\$34,668.69

Fill in this information to identify the case:

Debtor name Blackwall Process LLCUnited States Bankruptcy Court for the: Southern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name
Oklahoma State Bank

Creditor's mailing address

2411 South Kelly Avenue
Suite 100, Edmond, OK 73013Creditor's email address, if known
_____Date debt was incurred 05/14/2021Last 4 digits of account number 8697

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lien

Accounts Receivable\$ 495,916.67\$ 1,483,991.86

Describe the lien

Agreement you made, Line of Credit

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2 Creditor's name
Oklahoma State Bank

Creditor's mailing address

2411 South Kelly Avenue
Suite 100, Edmond, 73013Creditor's email address, if known
_____Date debt was incurred 05/14/2021Last 4 digits of account number 8-07

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

All assets\$ 611,377.96\$ Unknown

Describe the lien

Agreement you made, SBA Loan

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 1,107,294.63

Fill in this information to identify the case:

Debtor Blackwall Process LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue Service
Department of Treasury
Ogden, UT 84201-0773

As of the petition filing date, the claim is: \$ 3,934.36

Total claim

Priority amount

\$ 3,934.36

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

1Q 2024 941

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

2.2 Priority creditor's name and mailing address

Texas Comptroller of Public Accounts
PO Box 149348
Austin, TX 78714

As of the petition filing date, the claim is: \$ 140.17

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

2018

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account
number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (_____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Aera Energy LLC 10000 Ming Avenue Bakersfield, CA 93311 Date or dates debt was incurred <u>03/04/2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Indemnification Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>Unknown</u>
3.2	Nonpriority creditor's name and mailing address Allied Fitting LP 7200 Mykawa Road Houston, TX 77033 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>7,031.20</u>
3.3	Nonpriority creditor's name and mailing address Allied Stainless Group, Inc. 7200 Mykawa Road Houston, TX 77033 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>13,224.60</u>
3.4	Nonpriority creditor's name and mailing address Blue Cross Blue Shield of Texas 1001 E. Lookout Drive Richardson, TX 75082 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>Unknown</u>
3.5	Nonpriority creditor's name and mailing address CMI Valve 13701 Stafford Point Dr. Suite A Stafford, TX 77477 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>Unknown</u>
3.6	Nonpriority creditor's name and mailing address Coastal Resource Group PO Box 1143 Seguin, TX 78156 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>62,439.45</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁷ Nonpriority creditor's name and mailing address

Filltra Systems
23900 Haggerty Road
Farmington, MI 48335

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 447,946.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁸ Nonpriority creditor's name and mailing address

Gulley Johnson PLLC
413 N. Washington Ave
Huntsville, TX 77341

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 95,000.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁹ Nonpriority creditor's name and mailing address

Hammons Products Company
PO Box 140
Stockton, MO 65785

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 48,000.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁰ Nonpriority creditor's name and mailing address

Horizon Accounting & Tax Services
14009 Canterbury Dr.
Edmond, OK 73013

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 6,545.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹¹ Nonpriority creditor's name and mailing address

Houston Process & Design
7400 Apache
Houston, TX 77028

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 15,983.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address

Justin Cunningham
c/o Gray Reed
1300 Post Oak Blvd, Suite 2000
Houston, TX 77056

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

\$ Unknown

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ¹³ Nonpriority creditor's name and mailing address

Klein Energy Services, LLC
22894 Quail Run Dr.
Purcel, OK 73080-6914

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Lease and storage fees for yard

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ¹⁴ Nonpriority creditor's name and mailing address

Marshall Presley & Pipal PLLC
2615 E. Southlake Blvd.
Suite 200
Southlake, TX 76092

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 405.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ¹⁵ Nonpriority creditor's name and mailing address

Michael S. Henry
14014 Blackfoot Trail Run
Cypress, TX 77429-4148

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,800.00

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ¹⁶ Nonpriority creditor's name and mailing address

Pasadena Insurance Agency, Inc.
99 Detering
Suite 280
Houston, TX 77007

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 4,646.48

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.¹⁷ Nonpriority creditor's name and mailing address

Prostar Manufacturing, Inc.
5519 Bay Oaks Drive
Pasadena, TX 77505

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

\$ 1,732,973.75

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁸ Nonpriority creditor's name and mailing address

Rosedale Products, Inc.
PO Box 1085
Ann Arbor, MI 48106

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 29,078.46

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁹ Nonpriority creditor's name and mailing address

RP Adams Engineering
147 N. Detroit St.
Los Angeles, CA 90036

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 7,500.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.²⁰ Nonpriority creditor's name and mailing address

Zerbe Miller Fingeret Frank & Jadav
3009 Post Oak Blvd.
Suite 1700
Houston, TX 77056

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Notice party

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 4,074.53

5b. **Total claims from Part 2**

5b.

+

\$ 2,474,572.94

5c. **Total of Parts 1 and 2**

5c.

\$ 2,478,647.47

Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name Blackwall Process LLCUnited States Bankruptcy Court for the: Southern District of TexasCase number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	2915 State Highway 74 Purcel, OK 73080-6266 Lessee Ended April 2024--Storage Now	Klein Energy Services, LLC 22894 Quail Run Dr. Purcel, OK, 73080-6914
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract		

Fill in this information to identify the case:Debtor name Blackwall Process LLCUnited States Bankruptcy Court for the: Southern District of Texas

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Michael S. Henry	14014 Blackfoot Trail Run Cypress, TX 77429-4148	Oklahoma State Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 David Michael Block	9210 Kapri Houston, TX 77025	Oklahoma State Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Michael S. Henry	14014 Blackfoot Trail Run Cypress, TX 77429-4148	Oklahoma State Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 David Michael Block	9210 Kapri Houston, TX 77025	Oklahoma State Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Jennifer Block	9210 Kapri Houston, TX 77025	Oklahoma State Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

United States Bankruptcy Court
Southern District of Texas

In re: Blackwall Process LLC

Case No.

Debtor(s)

Chapter 7

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 12/20/2024

/s/ Michael S. Henry

Signature of Individual signing on behalf of debtor

Manager

Position or relationship to debtor

Aera Energy LLC
10000 Ming Avenue
Bakersfield, CA 93311

Horizon Accounting & Tax Services
14009 Canterbury Dr.
Edmond, OK 73013

Allied Fitting LP
7200 Mykawa Road
Houston, TX 77033

Houston Process & Design
7400 Apache
Houston, TX 77028

Allied Stainless Group, Inc.
7200 Mykawa Road
Houston, TX 77033

Internal Revenue Service
Department of Treasury
Ogden, UT 84201-0773

Blue Cross Blue Shield of Texas
1001 E. Lookout Drive
Richardson, TX 75082

Jennifer Block
9210 Kapri
Houston, TX 77025

CMI Valve
13701 Stafford Point Dr.
Suite A
Stafford, TX 77477

Justin Cunningham
c/o Gray Reed
1300 Post Oak Blvd, Suite 2000
Houston, TX 77056

Coastal Resource Group
PO Box 1143
Seguin, TX 78156

Klein Energy Services, LLC
22894 Quail Run Dr.
Purcel, OK 73080-6914

Dan Hines
203 Greenbriar Ave
Friendswood
TX 77546

Marshall Presley & Pipal PLLC
2615 E. Southlake Blvd.
Suite 200
Southlake, TX 76092

David Michael Block
9210 Kapri
Houston, TX 77025

Michael S. Henry
14014 Blackfoot Trail Run
Cypress, TX 77429-4148

David Michael Block
9210 Kapri
Houston
TX 77025

Michael S. Henry
14014 Blackfoot Trail Run
Cypress, TX 77429-4148

Filltra Systems
23900 Haggerty Road
Farmington, MI 48335

Michael S. Henry
14014 Blackfoot Trail Run
Cypress
TX 77429-4148

Gulley Johnson PLLC
413 N. Washington Ave
Huntsville, TX 77341

Oklahoma State Bank
2411 South Kelly Avenue
Suite 100
Edmond, OK 73013

Hammons Products Company
PO Box 140
Stockton, MO 65785

Oklahoma State Bank
2411 South Kelly Avenue
Suite 100
Edmond, 73013

Pasadena Insurance Agency, Inc.
99 Detering
Suite 280
Houston, TX 77007

Prostar Manufacuring, Inc.
5519 Bay Oaks Drive
Pasadena, TX 77505

Rob Adams
147 N. Detroit St.
Los Angeles
CA 90036

Rosedale Products, Inc.
PO Box 1085
Ann Arbor, MI 48106

RP Adams Engineering
147 N. Detroit St.
Los Angeles, CA 90036

Texas Comptroller of Public Accounts
PO Box 149348
Austin, TX 78714

US Small Business Administration
8701 S. Gessner Dr.
Suite 1200
Houston, TX 77074

Zerbe Miller Fingeret Frank & Jadav
3009 Post Oak Blvd.
Suite 1700
Houston, TX 77056

United States Bankruptcy Court

Southern District of Texas

In re Blackwall Process LLC

Case No. _____

Debtor

Chapter ⁷ _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☒ FLAT FEE

For legal services, I have agreed to accept \$ 10,538.00
 Prior to the filing of this statement I have received. \$ 10,538.00
 Balance Due. \$ 0.00

☐ RETAINER

For legal services, I have agreed to accept a retainer of \$ _____
 The undersigned shall bill against the retainer at an hourly rate of \$ _____
 [Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

d. [Other provisions as needed]

Preparation of the Chapter 7 petition, bankruptcy schedules and statement of financial affairs, attendance at Section 341 Meeting of Creditors

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation concludes at the conclusion of the Section 341 Meeting of Creditors.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/20/2024

/s/ Joseph Epstein, 06639320 Texas

Date

Signature of Attorney

Joseph G. Epstein PLLC

Name of law firm
24 Greenway Plaza
970
Houston, TX 77046

United States Bankruptcy Court**IN RE:**

Case No. _____

Blackwall Process LLC

Chapter 7**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Rob Adams 147 N. Detroit St., Los Angeles, CA 90036	11.4	Common stockholder
Dan Hines 203 Greenbriar Ave, Friendswood, TX 77546	1.2	Common stockholder
Michael S. Henry 14014 Blackfoot Trail Run, Cypress, TX 77429-4148	64	Common stockholder
David Michael Block 9210 Kapri, Houston, TX 77025	23.4	Common stockholder